

FY2020 Earning Results

Mar 15, 2021 | Fact Sheet



2020 Financial Results | Parent / Consolidated

(unit : 100million, %, %P)

Parent Income Statement

Classification	Y2018		Y2019		Y2020		YoY	
	KRW	%	KRW	%	KRW	%	KRW	%
1. Sales	15,861	100.0	15,301	100.0	15,312	100.0	11	0.1
Confectionery	10,375	65.4	10,240	66.9	10,173	66.4	▲67	▲0.7
Ice Cream	3,310	20.9	3,279	21.4	3,480	22.7	201	6.1
Health Food	139	0.9	145	0.9	259	1.7	114	78.7
Bakery	1,495	9.4	1,139	7.4	996	6.5	▲143	▲12.6
Others	542	3.4	499	3.3	404	2.6	▲95	▲19.0
2. C.O.G.S	10,227	64.5	9,884	64.6	9,646	63.0	▲238	▲2.4
3. G.P	5,634	35.5	5,417	35.4	5,666	37.0	249	4.6
4. SG & A	5,035	31.7	4,782	31.3	4,800	31.4	18	0.4
Salaries	1,305	8.2	1,304	8.5	1,264	8.3	▲40	▲3.1
Others	3,730	23.5	3,478	22.7	3,537	23.1	59	1.7
(Advertising)	366	2.3	358	2.3	427	2.8	69	19.3
(Depreciation)	165	1.0	242	1.6	245	1.6	3	1.2
(Amortization)	9	0.1	10	0.1	7	0.0	▲3	▲31.0
5. O.P	599	3.8	635	4.2	866	5.7	231	36.4
6. Other Income	78	0.5	106	0.7	124	0.8	18	17.0
7. Other Expense	250	1.6	196	1.3	413	2.7	217	110.8
8. Finance Income	98	0.6	157	1.0	201	1.3	44	28.1
9. Finance Expense	235	1.5	235	1.5	277	1.8	42	17.9
10. R.P	267	1.7	212	1.4	500	3.3	288	136.0
11. Income tax	99	0.6	101	0.7	135	0.9	34	33.6
12. N.P	168	1.1	111	0.7	365	2.4	254	229.7

Consolidated Income Statement

Classification	Y2018		Y2019		Y2020		YoY	
	KRW	%	KRW	%	KRW	%	KRW	%
1. Sales	16,945	100.0	20,930	100.0	20,760	100.0	▲170	▲0.8
Parent	15,861	93.6	15,301	73.1	15,312	73.8	11	0.1
Global								
Kazakhstan	(1,893)		1,928	9.2	1,784	8.6	▲144	▲7.5
Pakistan	(1,037)		919	4.4	867	4.2	▲52	▲5.7
Belgium	(1,115)		1,054	5.0	896	4.3	▲158	▲15.0
India(Conf)	(679)		(698)		582	2.8	▲116	▲16.6
India(Ice)	907	5.4	1,020	4.9	587	2.8	▲433	▲42.4
China	105	0.6	155	0.7	185	0.9	30	19.3
Russia	206	1.2	514	2.5	521	2.5	7	1.4
Singapore	124	0.7	108	0.5	103	0.5	▲5	▲4.6
Myanmar	-	-	302	1.4	300	1.4	▲2	▲0.7
Sweet With	11	0.1	12	0.1	13	0.1	1	8.3
Adjustment	▲269	▲1.6	▲383	▲1.8	▲390	▲1.9	▲7	▲1.8
2. C.O.G.S	10,879	64.2	13,910	66.5	13,568	65.4	▲342	▲2.5
3. G.P	6,066	35.8	7,020	33.5	7,192	34.6	172	2.5
4. SG & A	5,422	32.0	6,046	28.9	6,066	29.2	20	0.3
Salaries	1,381	8.1	1,608	7.7	1,588	7.7	▲20	▲1.2
Others	4,041	23.8	4,438	21.2	4,478	21.6	40	0.9
(Advertising)	414	2.4	469	2.2	513	2.5	44	9.4
(Depreciation)	205	1.2	352	1.7	351	1.7	▲1	▲0.3
(Amortization)	55	0.3	137	0.7	129	0.6	▲8	▲5.8
5. O.P	644	3.8	973	4.7	1,126	5.4	153	15.7
6. Other Income	113	0.7	264	1.3	144	0.7	▲120	▲45.5
7. Other Expense	409	2.4	541	2.6	440	2.1	▲101	▲18.7
8. Finance Income	106	0.6	147	0.7	213	1.0	66	44.8
9. Finance Expense	247	1.5	317	1.5	483	2.3	166	52.3
10. R.P	208	1.2	526	2.5	559	2.7	33	6.3
11. Income tax	124	0.7	110	0.5	142	0.7	32	29.1
12. N.P	84	0.5	416	2.0	417	2.0	1	0.2

2020 Parent Income Statement | Quarterly

(unit : 100million, %, %P)

Classification	1Q'19		2Q'19		3Q'19		4Q'19		FY2019		1Q'20		2Q'20		3Q'20		4Q'20		FY2020	
	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%
1. Sales	3,672	100.0	4,022	100.0	4,071	100.0	3,536	100.0	15,301	100.0	3,659	100.0	3,885	100.0	4,135	100.0	3,633	100.0	15,312	100.0
Confectionery	2,669	72.7	2,468	61.4	2,462	60.5	2,641	74.7	10,240	66.9	2,674	73.1	2,361	60.8	2,513	60.8	2,625	72.3	10,173	66.4
Ice Cream	554	15.1	1,082	26.9	1,170	28.7	474	13.4	3,279	21.4	595	16.3	1,126	29.0	1,193	28.8	567	15.6	3,480	22.7
Health Food	37	1.0	39	1.0	44	1.1	24	0.7	145	0.9	49	1.3	71	1.8	73	1.8	65	1.8	259	1.7
Bakery	306	8.3	294	7.3	249	6.1	290	8.2	1,139	7.4	254	6.9	231	5.9	236	5.7	275	7.6	996	6.5
Others	106	2.9	139	3.4	147	3.6	107	3.0	499	3.3	88	2.4	95	2.5	121	2.9	101	2.8	404	2.6
2. C.O.G.S	2,402	65.4	2,587	64.3	2,558	62.8	2,337	66.1	9,884	64.6	2,378	65.0	2,431	62.6	2,540	61.4	2,296	63.2	9,646	63.0
3. G.P	1,270	34.6	1,435	35.7	1,514	37.2	1,199	33.9	5,417	35.4	1,281	35.0	1,453	37.4	1,595	38.6	1,337	36.8	5,666	37.0
4. SG & A	1,172	31.9	1,261	31.4	1,220	30.0	1,129	31.9	4,782	31.3	1,143	31.2	1,215	31.3	1,239	30.0	1,204	33.1	4,800	31.4
Salaries	329	9.0	331	8.2	334	8.2	310	8.8	1,304	8.5	319	8.7	313	8.1	315	7.6	317	8.7	1,264	8.3
Others	843	23.0	930	23.1	886	21.8	819	23.2	3,478	22.7	824	22.5	902	23.2	924	22.3	887	24.4	3,537	23.1
(Advertising)	74	2.0	104	2.6	82	2.0	97	2.8	358	2.3	96	2.6	100	2.6	99	2.4	132	3.6	427	2.8
(Depreciation)	60	1.6	59	1.5	60	1.5	64	1.8	242	1.6	59	1.6	61	1.6	63	1.5	61	1.7	245	1.6
(Amortization)	2	0.1	2	0.1	2	0.1	2	0.1	10	0.1	2	0.1	2	0.1	1	0.0	1	0.0	7	0.0
5. O.P	98	2.7	173	4.3	294	7.2	70	2.0	635	4.2	138	3.8	238	6.1	356	8.6	133	3.7	866	5.7
6. Other Income	11	0.3	18	0.4	52	1.3	25	0.7	106	0.7	53	1.4	10	0.3	15	0.4	47	1.3	124	0.8
7. Other Expense	47	1.3	44	1.1	33	0.8	72	2.0	196	1.3	29	0.8	34	0.9	34	0.8	316	8.7	413	2.7
8. Finance Income	35	1.0	105	2.6	74	1.8	▲58	▲1.7	157	1.0	101	2.8	51	1.3	▲37	▲0.9	86	2.4	201	1.3
9. Finance Expense	73	2.0	73	1.8	110	2.7	▲20	▲0.6	235	1.5	139	3.8	10	0.3	3	0.1	126	3.5	277	1.8
10. R.P	24	0.7	179	4.4	277	6.8	▲269	▲7.6	212	1.4	123	3.4	255	6.6	298	7.2	▲176	▲4.8	500	3.3
11. Income tax	6	0.2	42	1.0	66	1.6	▲12	▲0.3	101	0.7	29	0.8	52	1.3	71	1.7	▲16	▲0.4	135	0.9
12. N.P	18	0.5	137	3.4	212	5.2	▲256	▲7.3	111	0.7	95	2.6	204	5.2	227	5.5	▲160	▲4.4	365	2.4

2020 Financial Results | Consolidated Corporation

(unit : KRW 100million)

Classification	Corporation Name	Acquisition / Division					Status (End of 2020)				
		First Acquisition	Divided into Lotte Corp	Reacquisition	Acquisition method	Acquisition amount	Sales (Y2020)	Number of People	Number of Factory	Line up	
Global	Kazakhstan	Rakhat JSC	Nov 2013	Oct 2017	Dec 2018	Investment in Kind	2,092	1,784	4,113	3	Chocolate, Candy, Biscuit, etc.
	Pakistan	Lotte Kolson(Private) Limited	Jan 2011		Dec 2018	Investment in Kind	428	867	1,832	6	Snack, Biscuit, Pasta, etc.
	Belgium	Lotte Confectionery Holdings B.V.	Jun 2008		Dec 2018	Investment in Kind	1,078	896	194	1	Chocolate
	India(Conf)	Lotte India Co., Ltd.	Apr 2004		Dec 2018	Pay in Cash	675	582	616	3	Pie, Candy, Gum
	India(Ice)	Havmor Ice cream Private Limited	Dec 2017	Acquired after Division		M&A	1,672	587	886	3	Ice Cream
	Russia	Lotte Confectionery RUS LLC	Jun 2018	Acquired after Division		Pay in Cash	226	521	295	1	Pie, Candy, Chocolate, Biscuit
	Myanmar	L&M Mayson Company Limited	Jan 2019	Acquired after Division		M&A	779	300	1,538	3	Bakery, Pie, Biscuit
	China	Lotte Qingdao Foods Co., Ltd.	Mar 2005	Consolidated before Division		-	-	185	135	1	Pie, Biscuit, Chocolate, Candy, etc.
	Singapore	Lotte Confectionery (S.E.A) Pte., Ltd.	Sep 2011	Consolidated before Division		-	-	103	11	-	Sales Corporation
	Domestic	Sweet With	Apr 2016	Oct 2017	Jan 2018	Pay in Cash	3	13	53	-	Packaging Company (Workplace for Disabled)

2020 Financial Results | Sales

(unit : 100million, %, %P)

Consolidated Sales					
Classification	Y2018	Y2019	Y2020	YoY	
				KRW	%
Total Consolidated	16,945	20,930	20,760	▲170	▲0.8
Parent	15,861	15,301	15,312	11	0.1
Global	1,342	6,000	5,825	▲175	▲2.9
Kazakhstan	(1,893)	1,928	1,784	▲144	▲7.5
Pakistan	(1,037)	919	867	▲52	▲5.7
Belgium	(1,115)	1,054	896	▲158	▲15.0
India(Conf)	(679)	(698)	582	▲116	▲16.6
India(Ice)	907	1,020	587	▲433	▲42.4
China	105	155	185	30	19.3
Russia	206	514	521	7	1.4
Singapore	124	108	103	▲5	▲4.6
Myanmar	-	302	300	▲2	▲0.7
Sweet With	11	12	13	1	8.3
Adjustment	▲269	▲383	▲390	▲7	▲1.8

Reference ; KRW vs Local Currency							
Classification		Y2018	Y2019	Y2020	YoY		Note
					KRW	%	
Global	KRW	1,342	6,000	5,825	▲175	▲2.9	
Kazakhstan	KRW	(1,893)	1,928	1,784	▲144	▲7.5	→ Not consolidated in 2018 (Under Lotte Corp.)
	100KZT mn	(592)	634	624	▲10	▲1.6	
Pakistan	KRW	(1,037)	919	867	▲52	▲5.7	→ Not consolidated in 2018 (Under Lotte Corp.)
	PKR mn	(11,434)	11,826	11,891	65	0.5	
Belgium	KRW	(1,115)	1,054	896	▲158	▲15.0	→ Not consolidated in 2018 (Under Lotte Corp.)
	100EUR thou	(858)	808	666	▲142	▲17.6	
India(Conf)	KRW	(679)	(698)	582	▲116	▲16.6	→ Not consolidated in 2018~19 (Under Lotte Corp.)
	INR mn	(4,214)	(4,215)	3,655	▲560	▲13.3	
India(Ice)	KRW	907	1,020	587	▲433	▲42.4	
	INR mn	5,632	6,161	3,690	▲2,471	▲40.1	
China	KRW	105	155	185	30	19.3	
	100CNY thou	631	921	1,083	162	17.6	
Russia	KRW	206	514	521	7	1.4	
	RUB mn	1,169	2,851	3,177	326	11.4	
Singapore	KRW	124	108	103	▲5	▲4.6	
	100SGD thou	153	126	120	▲6	▲4.7	
Myanmar	KRW	-	302	300	▲2	▲0.7	
	100MMK mn	-	396	376	▲20	▲5.0	

2020 Financial Results | Sales & OP

(unit : 100million, %, %P)

Classification		Sales					Operating Profit					Operating Margin (%)				Note
		Y2018	Y2019	Y2020	YoY		Y2018	Y2019	Y2020	YoY		Y2018	Y2019	Y2020	%P	
					KRW	%				KRW	%					
Total Consolidated	KRW	16,945	20,930	20,760	▲170	▲0.8	644	973	1,126	153	15.7	3.8	4.7	5.4	0.7P	
Parent	KRW	15,861	15,301	15,312	11	0.1	599	635	866	231	36.4	3.8	4.2	5.7	1.5P	
Global	KRW	1,342	6,000	5,825	▲175	▲2.9	91	492	374	▲118	▲24.0	6.8	8.2	6.4	▲1.8P	
Kazakhstan	KRW	(1,893)	1,928	1,784	▲144	▲7.5	(278)	254	258	4	1.6	14.7	13.2	14.5	1.3P	→ Not consolidated in 2018 (Under Lotte Corp.)
	100KZT mn	(592)	634	624	▲10	▲1.6	(87)	84	90	6	7.2	14.7	13.2	14.5	1.3P	
Pakistan	KRW	(1,037)	919	867	▲52	▲5.7	(11)	1	36	35	3,984.8	1.1	0.1	4.2	4.1P	→ Not consolidated in 2018 (Under Lotte Corp.)
	PKR mn	(11,434)	11,826	11,891	65	0.5	(124)	11	499	488	4,317.0	1.1	0.1	4.2	4.1P	
Belgium	KRW	(1,115)	1,054	896	▲158	▲15.0	(62)	56	▲6	▲62	▲110.4	5.5	5.3	▲0.7	▲6.0P	→ Not consolidated in 2018 (Under Lotte Corp.)
	100EUR thou	(858)	808	666	▲142	▲17.6	(47)	43	▲4	▲47	▲109.2	5.5	5.3	▲0.7	▲6.0P	
India(Conf)	KRW	(679)	(698)	582	▲116	▲16.6	(39)	(23)	13	▲10	▲43.1	5.7	3.3	2.3	▲1.0P	→ Not consolidated in 2018~19 (Under Lotte Corp.)
	INR mn	(4,214)	(4,215)	3,655	▲560	▲13.3	(241)	(140)	84	▲56	▲39.9	5.7	3.3	2.3	▲1.0P	
India(Conf)	KRW	907	1,020	587	▲433	▲42.4	96	101	▲12	▲113	▲112.1	10.6	9.9	▲2.1	▲12.0P	
	INR mn	5,632	6,161	3,690	▲2,471	▲40.1	596	609	▲78	▲687	▲112.9	10.6	9.9	▲2.1	▲12.0P	
China	KRW	105	155	185	30	19.3	▲16	▲1	0	1	71.2	▲14.8	▲0.9	0.2	1.1P	
	100CNY thou	631	921	1,083	162	17.6	▲93	▲8	2	10	120.1	▲14.8	▲0.9	0.2	1.1P	
Russia	KRW	206	514	521	7	1.4	4	49	51	2	4.0	1.7	9.6	9.7	0.1P	
	RUB mn	1,169	2,851	3,177	326	11.4	20	274	308	34	12.4	1.7	9.6	9.7	0.1P	
Singapore	KRW	124	108	103	▲5	▲4.6	7	3	3	0	0.0	5.6	2.9	2.6	▲0.3P	
	100SGD thou	153	126	120	▲6	▲4.7	9	4	3	▲1	▲27.6	5.6	2.9	2.6	▲0.3P	
Myanmar	KRW	-	302	300	▲2	▲0.7	-	29	31	2	6.8	-	9.7	10.3	0.6P	
	100MMK mn	-	396	376	▲20	▲5.0	-	38	39	1	2.6	-	9.7	10.3	0.6P	
Sweet With	KRW	11	12	13	1	8.3	0	▲0	▲0	0	0.0	0.0	▲4.0	▲0.1	3.9P	
Adjustment	KRW	▲269	▲383	▲390	▲7	▲1.8	▲46	▲154	▲114	40	26.0	17.2	40.1	29.2	▲10.9P	

2020 Consolidated Income Statement | Quarterly

(unit : 100million, %, %P)

Classification	1Q'19		2Q'19		3Q'19		4Q'19		FY2019		1Q'20		2Q'20		3Q'20		4Q'20		FY2020	
	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%	KRW	%
1. Sales	4,918	100.0	5,457	100.0	5,402	100.0	5,153	100.0	20,930	100.0	5,018	100.0	4,970	100.0	5,559	100.0	5,214	100.0	20,760	100.0
Parent	3,672	74.7	4,022	73.7	4,071	75.4	3,536	68.6	15,301	73.1	3,659	72.9	3,885	78.2	4,135	74.4	3,633	69.7	15,312	73.8
Global																				
Kazakhstan	432	8.8	444	8.1	468	8.7	584	11.3	1,928	9.2	448	8.9	377	7.6	435	7.8	523	10.0	1,784	8.6
Pakistan	225	4.6	232	4.3	229	4.2	233	4.5	919	4.4	200	4.0	235	4.7	218	3.9	214	4.1	867	4.2
Belgium	224	4.6	184	3.4	266	4.9	379	7.4	1,054	5.0	221	4.4	101	2.0	225	4.1	348	6.7	896	4.3
India(Conf)	(164)		(▲14)		(365)		(183)		(698)		144	2.9	109	2.2	166	3.0	163	3.1	582	2.8
India(Ice)	204	4.2	405	7.4	219	4.1	192	3.7	1,020	4.9	166	3.3	117	2.4	168	3.0	137	2.6	587	2.8
China	37	0.7	36	0.7	36	0.7	47	0.9	155	0.7	35	0.7	47	0.9	49	0.9	55	1.1	185	0.9
Russia	112	2.3	113	2.1	138	2.6	151	2.9	514	2.5	133	2.7	108	2.2	145	2.6	134	2.6	521	2.5
Singapore	29	0.6	28	0.5	28	0.5	23	0.4	108	0.5	26	0.5	15	0.3	29	0.5	34	0.7	103	0.5
Myanmar	65	1.3	75	1.4	79	1.5	83	1.6	302	1.4	73	1.5	71	1.4	74	1.3	82	1.6	300	1.4
Sweet With	3	0.1	3	0.1	3	0.0	3	0.1	12	0.1	3	0.1	3	0.1	3	0.1	3	0.1	13	0.1
Adjustment	▲86	▲1.7	▲84	▲1.5	▲134	▲2.5	▲79	▲1.5	▲383	▲1.8	▲93	▲1.8	▲98	▲2.0	▲87	▲1.6	▲112	▲2.1	▲390	▲1.9
2. C.O.G.S	3,315	67.4	3,587	65.7	3,535	65.4	3,473	67.4	13,910	66.5	3,365	67.1	3,232	65.0	3,548	63.8	3,424	65.7	13,568	65.4
3. G.P	1,602	32.6	1,870	34.3	1,868	34.6	1,680	32.6	7,020	33.5	1,653	32.9	1,738	35.0	2,011	36.2	1,790	34.3	7,192	34.6
4. SG & A	1,451	29.5	1,596	29.3	1,482	27.4	1,517	29.4	6,046	28.9	1,469	29.3	1,483	29.8	1,533	27.6	1,581	30.3	6,066	29.2
Salaries	401	8.2	409	7.5	409	7.6	390	7.6	1,608	7.7	406	8.1	395	8.0	390	7.0	396	7.6	1,588	7.7
Others	1,050	21.4	1,187	21.7	1,073	19.9	1,128	21.9	4,438	21.2	1,063	21.2	1,088	21.9	1,143	20.6	1,184	22.7	4,478	21.6
(Advertising)	93	1.9	150	2.7	102	1.9	124	2.4	469	2.2	122	2.4	114	2.3	116	2.1	160	3.1	513	2.5
(Depreciation)	85	1.7	84	1.5	85	1.6	98	1.9	352	1.7	84	1.7	86	1.7	93	1.7	89	1.7	351	1.7
(Amortization)	31	0.6	36	0.7	34	0.6	37	0.7	137	0.7	34	0.7	33	0.7	32	0.6	30	0.6	129	0.6
5. O.P	151	3.1	274	5.0	386	7.1	162	3.2	973	4.7	184	3.7	255	5.1	478	8.6	209	4.0	1,126	5.4
6. Other Income	28	0.6	88	1.6	88	1.6	59	1.1	264	1.3	70	1.4	8	0.2	28	0.5	38	0.7	144	0.7
7. Other Expense	56	1.1	55	1.0	69	1.3	361	7.0	541	2.6	54	1.1	46	0.9	55	1.0	284	5.4	440	2.1
8. Finance Income	85	1.7	2	0.0	89	1.6	▲29	▲0.6	147	0.7	122	2.4	4	0.1	▲20	▲0.4	107	2.1	213	1.0
9. Finance Expense	93	1.9	97	1.8	128	2.4	▲1	▲0.0	317	1.5	311	6.2	▲19	▲0.4	87	1.6	105	2.0	483	2.3
10. R.P	116	2.4	212	3.9	366	6.8	▲167	▲3.2	526	2.5	11	0.2	240	4.8	344	6.2	▲35	▲0.7	559	2.7
11. Income tax	26	0.5	60	1.1	95	1.8	▲70	▲1.4	110	0.5	9	0.2	67	1.4	68	1.2	▲3	▲0.1	142	0.7
12. N.P	90	1.8	152	2.8	271	5.0	▲97	▲1.9	416	2.0	1	0.0	172	3.5	275	5.0	▲32	▲0.6	417	2.0

Appendix I Exchange Rate

(Unit : KRW/Local Currency)

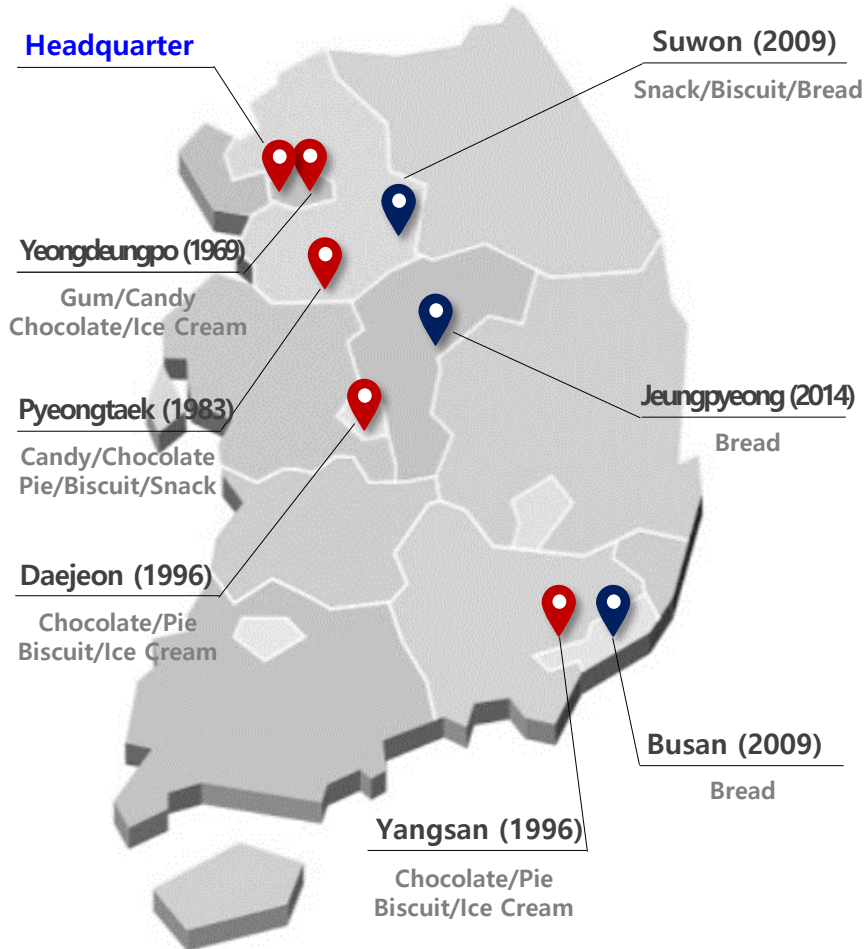
Nation	Currency	Exchange Rate				Note
		Y2018	Y2019	Y2019	YoY (%)	
Kazakhstan	KZT	3.20	3.04	2.86	▲5.92	
Pakistan	PKR	9.07	7.77	7.29	▲6.18	
Belgium	EUR	1298.63	1304.81	1345.99	3.16	
India	INR	16.11	16.56	15.92	▲3.86	
China	CNY	166.40	168.58	170.88	1.36	
Russia	RUB	17.59	18.03	16.41	▲8.99	
Singapore	SGD	815.38	854.39	855.11	0.08	
Myanmar	MMK	0.7810	0.7630	0.7987	4.68	

Remark) Standard : Hana Bank – Average exchange rate during the period (one year)

Appendix I Business Location

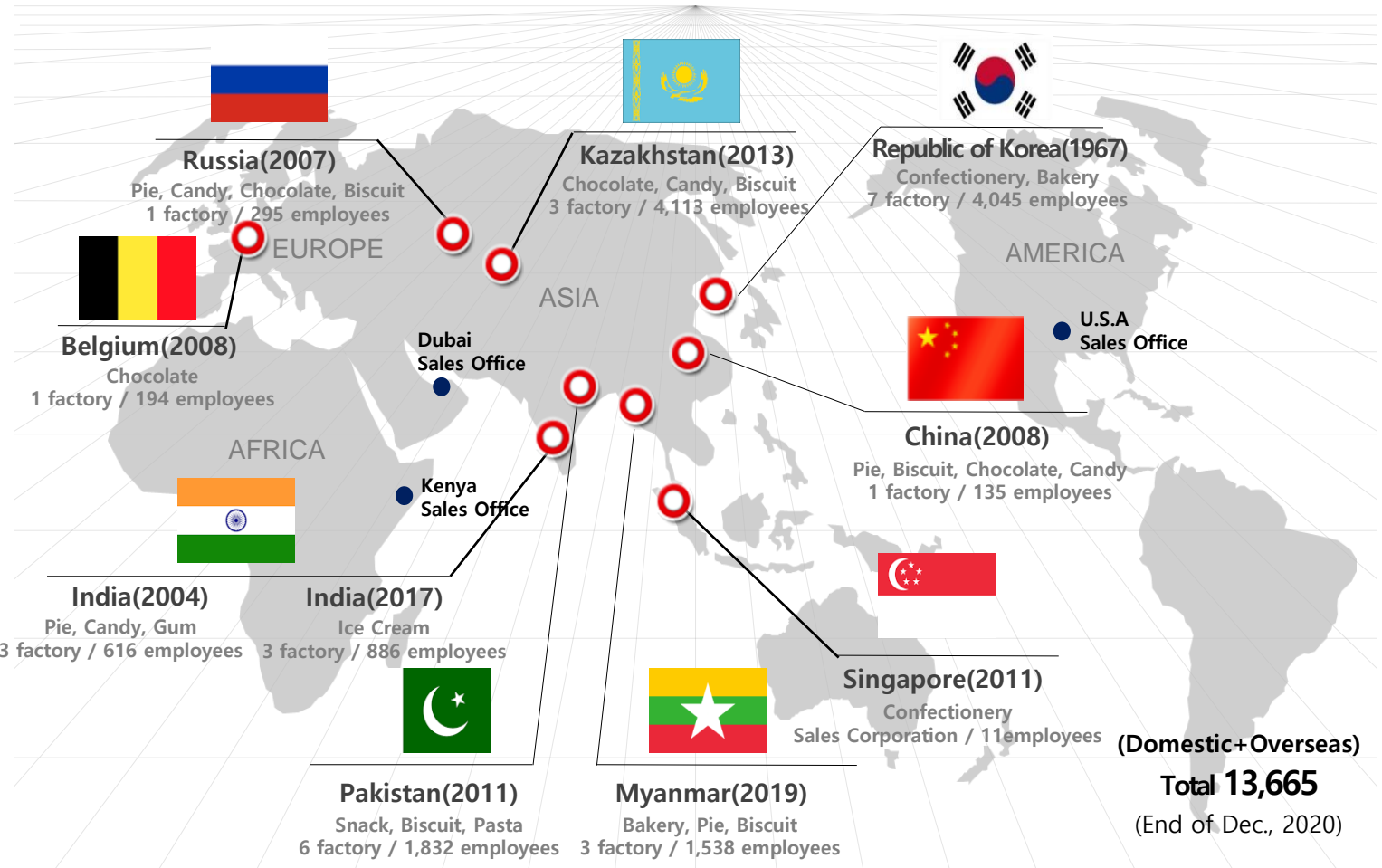
Domestic

Headquarter : 10, Yangpyeong-ro 21-gil, Yeongdeungpo-gu, Seoul
 Factory : Confectionery 4 (Yeongdeungpo/Pyeongtaek/Daejeon/Yangsan)
 Bakery 3 (Suwon/Jeungpyeong/Busan)



Global

Overseas : 8 Nations (Kazakhstan, Pakistan, Belgium, India, Russia, Myanmar, China, Singapore)
 Factory : 21 (Kazakhstan 3, Pakistan 6, Belgium 1, India(Conf) 3, India(Ice) 3, Russia 1, Myanmar 3, China 1)



Appendix I Balance Sheet

(unit : 100 million)

Parent				
Classification	End of 2018	End of 2019	End of 2020	YoY
1. Total Assets	22,398	23,270	23,484	214
Current Assets	4,801	4,808	5,565	757
Quick Assets	3,285	3,420	4,112	692
Inventories	1,516	1,389	1,453	64
Non-Current Assets	17,597	18,462	17,919	▲543
Investment and Others	6,165	7,130	8,101	971
Investment and Others	9,907	9,404	9,481	77
Intangible Assets	299	276	252	▲24
Other Non-Current Assets	1,226	1,651	84	▲1,567
2. Total Liabilities & Equity	22,398	23,270	23,484	214
Total Liabilities	10,443	11,306	11,215	▲91
Current Liabilities	3,372	3,624	3,970	346
Non-Current Liabilities	7,071	7,683	7,245	▲438
Total Equity	11,955	11,964	12,269	305
Capital Stock	32	32	32	0
Capital Surplus	11,785	11,785	11,785	0
Other Capital Items	▲9	▲9	▲9	0
Accumulated Other Comprehensive Income	▲32	▲21	▲7	14
Retained Earnings	179	176	467	291

Consolidated				
Classification	End of 2018	End of 2019	End of 2020	YoY
1. Total Assets	25,427	27,162	26,430	▲732
Current Assets	7,042	7,711	8,301	590
Quick Assets	4,670	5,360	5,990	630
Inventories	2,371	2,351	2,310	▲41
Non-Current Assets	18,385	19,451	18,130	▲1,321
Investment and Others	12,895	13,148	1,432	▲11,716
Investment and Others	3,700	4,055	13,054	8,999
Intangible Assets	905	1,413	3,467	2,054
Other Non-Current Assets	885	836	177	▲659
2. Total Liabilities & Equity	25,427	27,162	26,430	▲732
Total Liabilities	12,848	14,154	13,631	▲523
Current Liabilities	4,493	5,009	5,081	72
Non-Current Liabilities	8,355	9,145	8,550	▲595
Total Equity	12,579	13,008	12,799	▲209
Capital Stock	32	32	32	0
Capital Surplus	11,785	11,785	11,785	0
Other Capital Items	11	▲60	▲60	0
Accumulated Other Comprehensive Income	▲175	▲22	▲579	▲557
Retained Earnings	95	361	696	335
Non-controlling Interests	831	912	925	13

Disclaimer

The aim of this document is to provide practical assistance to shareholders and potential investors.

This document cannot serve as any evidence of legal responsibility for investors nor the outcome of the investment.

If you have any questions about this document, please contact us and we will explain in detail under compliance regulations.

Lotte Conf. IR Team

Team Leader **Hyun Deok Kim**

02) 2670-6527

Senior Associate **Se Won Kim**

LCONF_IR@lotte.net